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1	87,336,244
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3	
4	199,999,998.76
5	196,924,966.30

36

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	Anhui Hwasu Co.,Ltd.
	600935
	350,740.1812
	2009 3 30
	233290
	0550-2168237
	0550-2168888
	www.hwasu.com
	board@hwasu.com

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87,336,244

70%

1		87,336,244	199,999,998.76	36
		87,336,244	199,999,998.76	-

87,336,244

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199,999,998.76

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P1=P0-D

$$P1=P0/(1+N)$$

$$P1= \quad P0-D \quad / \quad 1+N$$

$$\begin{matrix} P0 & & D & & N \\ & P1 & & & \end{matrix}$$

36

18

$$\begin{matrix} & A & & 199,999,998.76 \\ & 3,075,032.46 & & \end{matrix}$$

196,924,966.30

$$\begin{matrix} & & 2025 & 5 & 23 \\ [2025]230Z0055 & & 2025 & 5 & 21 & & 17:00 \end{matrix}$$

199,999,998.76

$$\begin{matrix} & & 2025 & 5 & 23 \\ [2025]230Z0054 & & 2025 & 5 & 22 \\ & & 87,336,244 \end{matrix}$$

$$\begin{matrix} 199,999,998.76 & & 3,075,032.46 \end{matrix}$$

	196,924,966.30	87,336,244.00
109,588,722.30		

2025	6	6	87,336,244
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87,336,244	1
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	913406001508200390

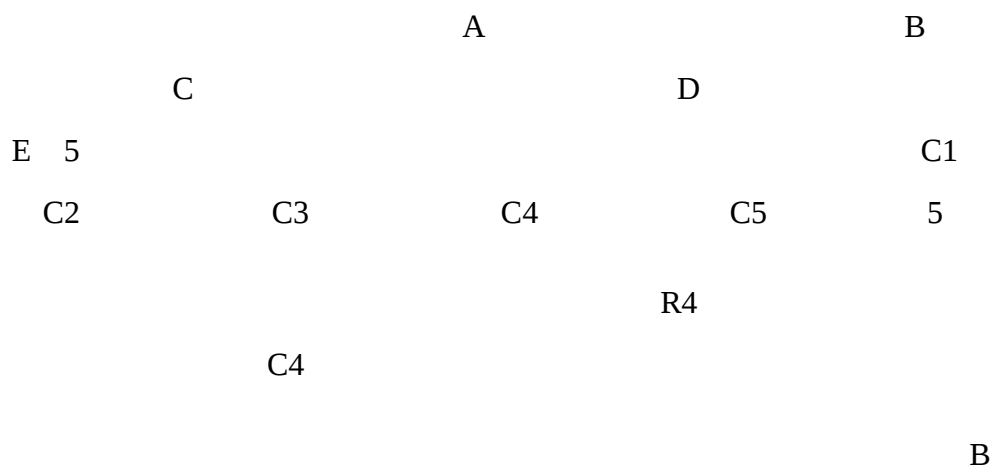
	12
	87,336,244
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2025 6 6

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3,507,401,812

1		A			

2022 2023 2024

 [2023]230Z0520 [2024]230Z0822

[2025]230Z0473

 2025 1-3

	2025.3.31	2024.12.31	2023.12.31	2022.12.31
	116,385.57	123,081.43	125,492.06	119,723.49
	893,526.90	906,542.12	805,928.50	766,793.08
	1,009,912.47	1,029,623.55	931,420.56	886,516.57
	307,333.52	324,988.91	239,428.19	203,758.07
	117,211.12	113,831.09	55,267.62	34,509.98
	424,544.64	438,820.00	294,695.81	238,268.05
	585,367.83	590,803.55	636,724.75	648,248.53
	-	-	-	-
	585,367.83	590,803.55	636,724.75	648,248.53
	1,009,912.47	1,029,623.55	931,420.56	886,516.57

	2025 1-3	2024	2023	2022
	106,566.82	511,438.37	556,322.72	673,636.64
	93,261.75	480,179.21	492,099.75	559,194.43
	-4,784.57	-45,276.15	-422.85	39,721.70
	-4,727.24	-44,750.88	1,699.15	40,995.23
	-5,542.75	-42,876.02	3,017.19	42,228.25
	-5,542.75	-42,876.02	3,017.19	42,228.25

0.24

2022	2023	2024	2025	3			
26.88%	31.64%	42.62%	42.04%		0.59	0.52	0.38
0.38		0.45	0.44	0.30	0.24		

2022	2023	2024	2025	1-3		
673,636.64	556,322.72	511,438.37		106,566.82		
		42,228.25	3,017.19	-42,876.02		
-5,542.75		PVC				

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021-38670666

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0551-62620450

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0550-2168888

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9:00-11:00

14:00-17:00

（此页无正文，为《安徽华塑股份有限公司向特定对象发行股票上市公告书》之盖章页）



(此页无正文，为《安徽华塑股份有限公司向特定对象发行股票上市公告书》之盖章页)



国泰君安证券股份有限公司

2025 年 6 月 9 日