



“ ” “ ” “ ”

“ ” “ ” “ ”

“ ”

“ ”

A

“ ”

“ ”

“ ”

“ ”

“ ”

“ ”

2 — “

2 ” “ ”

“ ”

2024

A

.....	1
.....	2
.....	3
.....	3
.....	10
.....	12
.....	12
.....	14
.....	15
.....	15
.....	15
.....	16

	Anhui Hwasu Co.,Ltd.
	600935
	2009 3 30
	2021 11 26
	350,740.1812

PVC

“ ”

PVC “ — — — — ”

’ ”

1

	2024.6.30	2023.12.31	2022.12.31	2021.12.31
	95,736.30	125,492.06	119,723.49	173,791.85
	889,165.82	805,928.50	766,793.08	738,575.55
	984,902.12	931,420.56	886,516.57	912,367.40
	268,982.31	239,428.19	203,758.07	248,847.84
	96,644.50	55,267.62	34,509.98	31,621.45
	365,626.81	294,695.81	238,268.05	280,469.28
	619,275.30	636,724.75	648,248.53	631,898.12
	-	-	-	-
	619,275.30	636,724.75	648,248.53	631,898.12
	984,902.12	931,420.56	886,516.57	912,367.40

2

	2024 1-6	2023	2022	2021
	233,769.20	556,322.72	673,636.64	673,922.36

	2024 1-6	2023	2022	2021
	-29,738.38	58,354.20	100,042.64	123,268.58
	-75,491.15	-67,922.62	-52,799.56	-12,967.05
	53,322.52	19,585.41	-102,514.97	-7,623.48
	-	-	-	-
	-51,907.02	10,016.99	-55,271.89	102,678.05
	22,745.90	74,652.92	64,635.93	119,907.82

4

	2024 1-6	2023	2022	2021
	-20.48	-1.23	-	-1,709.29
	607.38	1,445.71	2,984.89	1,614.18
	-	-	829.28	-
	72.83	116.82	112.53	-3,041.08
	6.73	78.09	9.21	3.31
	666.46	1,639.39	3,935.91	-3,132.88
	101.17	252.98	620.64	-469.93
	565.29	1,386.41	3,315.27	-2,662.94
	-	-	-	-
	565.29	1,386.41	3,315.27	-2,662.94
	-15,260.79	3,017.19	42,228.25	78,569.62

	2024年1-6月 /2024.6.30	2023 /2023.12.31	2022 /2022.12.31	2021 /2021.12.31
/	-0.04	0.0086	0.12	0.25
/	-0.04	0.0086	0.12	0.25
/	-0.05	0.0046	0.11	0.26
/	-0.05	0.0046	0.11	0.26
/	1.77	1.82	1.85	1.80
/	-0.08	0.17	0.29	0.35
/	-0.15	0.03	-0.16	0.29
	-15,826.08	1,630.78	38,912.98	78,569.62
%	8.75	11.54	16.99	25.83
%	-2.43	0.46	6.47	16.95
%	-2.52	0.25	5.96	17.53
	0.36	0.52	0.59	0.70
	0.22	0.44	0.45	0.55
%	37.12	31.64	26.88	30.74
%	41.27	34.13	25.88	29.94
	14,184.87	68,406.77	106,729.61	163,933.30
	19.30	132.19	95.74	20.00
/	85.00	153.68	277.75	259.89
/	14.50	20.30	17.62	18.02
/	0.49	0.61	0.75	0.77

1

/

/

/

/

/

× 100%

=

+

+

+

+

/

/

/

2 2024 = /
1-6

1

1

PVC

2

2016 4 28

2020

2010

50% 2023 7 4

2023 25

11

“

”

3

PVC

PVC

PVC

PBAT

“ 12 ”

“ 6 ”

4

5

6

PVC

7

2021	2022	2023	2024	1-6
25.83%	16.99%	11.54%	8.75%	
PVC				

2

1

2

2024

3

A

1.00

$$\frac{2.29}{20} \quad \frac{20}{20}$$

$$\begin{aligned} 1 & \quad P_1 = P_0 - D \\ 2 & \quad P_1 = P_0 / (1 + N) \\ 3 & \quad P_1 = (P_0 - D) / (1 + N) \end{aligned}$$

$$\begin{aligned} P_0 & \quad D \\ N & \quad P_1 \end{aligned}$$

$$2.29 \quad /$$

87,336,244

30%

36

20,000.00

IPO

IPO

IPO

IPO

IPO

669

36

021-38676474

021-38670666

2024 6 30

625,457

0.02%

7%

2024 7 19

A

2024 8 8

2024

A

2024 8 1

2024 107

2.29 /

87,336,244

	A
1	1
2	
3	
4	
5	
6	

(本页无正文,为《国泰君安证券股份有限公司关于安徽华塑股份有限公司 2024 年度向特定对象发行 A 股股票之上市保荐书》之签章页)

项目协办人:

杨昀凡

杨昀凡

保荐代表人:

冯浩

冯浩

陆东临

陆东临

内核负责人:

杨晓涛

杨晓涛

保荐业务负责人:

郁伟君

郁伟君

保荐机构法定代表人:

朱健

朱健



2024年9月12日